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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	x	
	:	<b>Chapter 11</b>
<b>In re:</b>	:	
	:	<b>Case No. 08-13555 (SCC)</b>
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	
	:	
<b>Debtors.</b>	:	
	x	

**NOTICE OF WITHDRAWAL OF DEBTORS' MOTION FOR  
ALTERNATIVE DISPUTE RESOLUTION PROCEDURES ORDER FOR  
INDEMNIFICATION CLAIMS OF THE DEBTORS AGAINST  
MORTGAGE LOAN SELLERS AS TO PLAZA HOME MORTGAGE INC.**

**PLEASE TAKE NOTICE** that on May 29, 2014, Lehman Brothers Holdings Inc. ("LBHI"), as Plan Administrator for the entities in the above referenced chapter 11 cases (the "Debtors"), filed a motion (the "Motion") for an alternative dispute resolution procedures order for indemnification claims of the Debtors against mortgage loan sellers (the "Sellers") [Dkt. No. 44450].

**PLEASE TAKE FURTHER NOTICE** that on June 12, 2014, Plaza Home Mortgage Inc. (“Plaza”) filed a limited objection to the Motion (the “Objection”) [Dkt. No. 44674].

**PLEASE TAKE FURTHER NOTICE** that on June 24, 2014, the Court entered an Order granting the Motion, but adjourning final determination of the Motion as to certain parties that filed a response or objection, including Plaza, until July 16, 2014 [Dkt. No. 44846]. The Motion was further adjourned as to other parties, including Plaza, until August 12, 2014.

**PLEASE TAKE FURTHER NOTICE** that LBHI is hereby withdrawing the Motion as to Plaza. This withdrawal shall only apply to Plaza, and shall not have any force or effect as to any other Seller.

Dated: New York, New York  
August 7, 2014

/s/ Adam M. Bialek

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